

Issued by: ARCUS S.A. **Issued on:** 22 May 2013

Subject: Information on transactions concluded within own shares acquisition for the purpose of their redemption

Current report no 13/2013

Legal basis: Article 56(1) point 2 of the Act on Public Offering – Current and Periodic Information

Report content:

The Management Board of ARCUS S.A. ('the Issuer') hereby informs that in accordance with the Resolution No 26 of the Ordinary General Meeting of Shareholders of 14 June 2012 on acquisition by the Company of own shares for the purpose of their redemption, between 16 and 17 May 2013 acquired own shares through Dom Maklerski Amer Brokers S.A. (Brokerage House) during the trading session.

The total number of shares acquired: 3 009 for the amount of PLN 10 895.40

Average purchase price: PLN 3.63

The nominal value of an acquired block of shares amounts to PLN 300,90 and accounts for 0.040% of the share capital and for 0.040% of votes at the General Meeting of Shareholders.

Complying with the provisions of the agency contract, with the consideration of previous share buyback transactions, DM Amer Brokers S.A. - acting for its own account and on behalf of the Company - acquired jointly 68 735 shares of nominal value of PLN 0.10 each accounting for 0.93% of the share capital and for 0.93% of votes at the General Meeting of Shareholders. Shares were acquired with the aim of their resale to the Issuer (ARCUS S.A.).

Jointly, ARCUS S.A. acquired from DM Amer Brokers S.A. 65 726 shares of nominal value of PLN 0.10 accounting for 0.89% of the Company's share capital – as the Company disclosed in a current report No 12/2013 of 17 May 2013.

The Company's share capital amounts to PLN 739 515.7 and is divided into 7 395 157 shares of nominal value of PLN 0.10 representing the same number of votes at the GM.

Legal basis: Par. 5.1.6 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information to be published by issuers of securities and on conditions of recognition of information required under non-member state law regulations as equivalent (Journal of Laws No. 33 item 259)