



From: ARCUS S.A.
Issued on: 25 May 2012

Subject: Transactions of Significant Agreement's value

Current report no 14/2012

Legal basis: Article 56(1) point 2 of the Act on Public Offering – Current and Periodic Information

Report content:

The Management Board of ARCUS S.A. ('the Issuer', 'the Company') hereby notifies that on 25 May 2012 received the information that as a result of the Company's current statutory operations performance, the value of turnover between the Issuer and its subsidiary – T-matic Systems Ltd. in the period of 23 March 2011 - 25 May 2012 amounted to PLN 11 202 841.00 (net amount).

The invoice of 23 May 2012 of value amounting to PLN 1 061 140.00 (net amount) for the purchase of the energy infrastructure elements for the needs of the agreement implementation for ENERGA-OPERATOR S.A., shall be recognized as the most significant invoice in above mentioned period. The information regarding the agreement conclude with ENERGA-OPERATOR S.A. was disclosed in a current report No 27/2011 of 12 September 2011.

Conditions of agreement shall comply with market standards expected for the execution of such agreements.

Contractual penalties: N/A

The agreement mentioned above meets the criteria of a significant agreement due to the fact that the total value of the argument exceeded 10% of Company's equity.

Legal basis: Par. 5.1.3 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information to be published by issuers of securities and on conditions of recognition of information required under non-member state law regulations as equivalent (Journal of Laws No. 33 item 259 as amended)