



Issued by: ARCUS S.A.
Issued on: 21 June 2013

Subject: Changes to the Company's Articles of Association

Current report no 22/2013

Legal basis: Article 56(1) point 2 of the Act on Public Offering – Current and Periodic Information

Report content:

The Management Board of ARCUS S.A. ('the Company') hereby announces that under the Resolution No 22 of the Ordinary General Meeting of Shareholders of 20 June 2013, the amendments were made to the Company's Articles of Association. At the same time, under the Resolution No 22, the Ordinary General Meeting of Shareholders authorised the Supervisory Board to prepare the consolidated text of the Company's Articles of Association after amendments.

Legal basis: Par. 38.1.2 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information to be published by issuers of securities and on conditions of recognition of information required under non-member state law regulations as equivalent (Journal of Laws No. 33 item 259 as amended)

Attachment to the current report No 22/2013

In accordance with Art. 430 of the Commercial Companies Code and Par. 6.3.1.b of ARCUS S.A. Articles of Association, the Ordinary General Meeting of Shareholders of ARCUS S.A. with its registered office in Warsaw, under the Resolution No 22 on changes to the Company's Articles of Association, after obtaining a positive opinion of the Supervisory Board, resolved to the Company's Articles of Association as follows:

1. Par. 7.1 (Business of the Company) of the Company's Articles of Association, in the wording:

"The annual financial statement and the Management Board's annual report on Company's activities shall be prepared by the Management Board not later than within three months as from the financial year's end".

shall be replaced with the wording:

"The annual financial statement shall be prepared by the Management Board not later than within three months as from the financial year's end".

2. Par. 3 of the Company's Articles of Association (the Company's capital and shares), in the wording:

"1. The Company's share capital shall amount to PLN 739,515.70 (seven hundred and thirty nine thousand five hundred and fifteen zloty and seventy grosz) and shall be divided into 7,395,157 (seven million, three hundred and ninety five thousand, one hundred and fifty seven) shares of nominal value of PLN 0.10 (ten grosz) each.

2. The share capital shall be divided into:

- a) 5,000,000 A-series bearer shares numbered from 0000001 to 5000000, of total nominal value of PLN 500 000,
- b) 2,296,681 B-series bearer y shares numbered from 0000001 to 2296681, of total nominal value of PLN 229,668.10,
- b) 98,4761 C-series bearer shares of total nominal value of PLN 9,847.60".

shall be replaced with the wording:

“The Company’s share capital shall amount to PLN 732,000.00 (seven hundred and thirty two thousand zloty) and shall be divided into 7,320,000 (seven million, three hundred and twenty thousand) A-, B- and C-series shares of nominal value of PLN 0.10 (ten grosz) each”.

At the same time, in accordance with Art. 430.5 of the Commercial Companies Code, the Supervisory Board shall be authorised to determine the consolidated text of the amended Articles of Association.

*After the voting, the Chairperson stated that 5,287,090 valid votes attached to 5,287,090 shares have been casted, which accounts for 71.49% of the Company’s share capital. The Resolution has been adopted **unanimously in an open ballot** with 5,287,090 votes for, no votes against and no abstentions.*