



Issued by: ARCUS S.A.
Issued on: 21 June 2013

Subject: Significant agreement

Current report no 25/2013

Legal basis: Article 56(1) point 2 of the Act on Public Offering – Current and Periodic Information

Report content:

The Management Board of ARCUS S.A. ('the Issuer') hereby informs that on 21 June 2013 received the information that BRE Bank S.A. with its registered office in Warsaw at 18 Senatorska Street signed an Annex No 1 to the co-operation agreement of 27 April 2012 as regards usage of Banking Products within the limit not exceeding PLN 25 000 000.00 (current report No 9/2012).

The credit line availability as regards working-capital and revolving credits was extended on the basis of aforementioned Annex until 15 June 2015.

Interest rate on credit shall be based on O/N WIBOR rate (for the relevant interest periods) increased by the Bank's margin.

Conditions of agreement shall comply with market standards expected for the execution of such agreements.

Contractual penalties: if the Borrower fails to repay to the Bank the amount of the credit used on the due date, then shall be obliged to pay default interests accrued on the sum due and not paid within the required time limit at the amount determined in accordance with Par. 5.1. of the General Terms of Financing for bad debts. The Borrower shall be obliged to submit to the enforcement as regards obligations arising from each of credit agreements in the form and content determined for this agreement.

The agreement mentioned above meets the criteria of a significant agreement due to the fact that the total value of transactions exceeded 10% of the Issuer's equity.

Legal basis: Par. 5.1.3 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information to be published by issuers of securities and on conditions of recognition of information required under non-member state law regulations as equivalent (Journal of Laws No. 33 item 259 as amended)

