



**Issued by:** ARCUS S.A.  
**Issued on:** 28 June 2013

**Subject:** Significant agreement

### **Current report no 28/2013**

**Legal basis:** Article 56(1) point 2 of the Act on Public Offering – Current and Periodic Information

### **Report content:**

The Management Board of ARCUS S.A. ('the Company', 'the Issuer') hereby informs that on 27 June 2013, ARCUS S.A. and Bank PeKaO S.A. signed an Annex to the Credit Agreement of 1998 as regards the financing of current business operations. Under mentioned Annex, the parties introduced amendments to the Agreement – the amount of an overdraft was increased from PLN 4 000 000 up to PLN 7 500 000, with an effective period till 31 May 2014.

After the credit repayment date, the term of the agreement shall be extended each time by subsequent twelve months. The collaterals as well as the amount of commissions and fees were determined on market conditions.

Under cooperation with Bank PeKaO S.A., the Company has extended the validity period of import standby letter of credit at the amount of EUR 4 500 000 by subsequent twelve months.

The agreement mentioned above meets the criteria of a significant agreement due to the fact that the total value of transactions exceeded 10% of the Issuer's equity.

**Legal basis:** Par. 5.1.3 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information to be published by issuers of securities and on conditions of recognition of information required under non-member state law regulations as equivalent (Journal of Laws No. 33 item 259 as amended)