

Issued by: ARCUS S.A.

Issued on: 3 September 2013

Subject: Transactions of significant agreement's value

Current report no 33/2013

Legal basis: Article 56(1) point 2 of the Act on Public Offering – Current and Periodic

Information

Report content:

The Management Board of ARCUS S.A. ('the Company', 'the Issuer') hereby informs that on 2 September 2013 received the information that within the performance of the Company's current statutory activities, the value of turnover between the Issuer and PINOT TRADING Limited Liability Company in the period of 14 May 2013 – 3 September 2013, after translation into PLN, amounted to PLN 24 120 870.00 (net amount).

The invoice of 28 August 2013 for PLN 5 753 434.00 (net amount) for the consumer electronic goods shall be recognized as the most significant invoice in above mentioned period.

Conditions of agreement shall comply with market standards expected for the execution of such agreements.

Contractual penalties: not provided

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The agreement mentioned above meets the criteria of a significant agreement due to the fact that the total value of orders placed in aforementioned period, exceeded 10% of the Issuer's equity.

Legal basis: Par. 5.1.3 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information to be published by issuers of securities and on conditions of recognition of information required under non-member state law regulations as equivalent (Journal of Laws No. 33 item 259)