



**From:** ARCUS S.A.  
**Issued on:** 29 October 2012

**Subject:** Information on transactions concluded within own shares acquisition for the purpose of their redemption

**Current report no 37/2012**

**Legal basis:** Article 56(1) point 2 of the Act on Public Offering – Current and Periodic Information

**Report content:**

The Management Board of ARCUS S.A. hereby informs that in accordance with the Resolution No 26 of the Ordinary General Meeting of Shareholders of 14 June 2012 on acquisition by the Company of own shares for the purpose of their redemption, between 22 and 26 October 2012 acquired own shares through Dom Maklerski Amer Brokers S.A. (Brokerage House) during the trading session.

The total number of shares acquired: 1 832

Average purchase price: PLN 2.65

The nominal value per share amounts to PLN 0.10. The total nominal value of shares acquired between 26 and 26 October 2012 amounts to PLN 183.20.

Acquired block accounts for 0.025% of the share capital and for 0.025% of votes at the General Meeting of Shareholders.

Complying with the provisions of the agency contract, with the consideration of previous share buyback transactions, DM Amer Brokers S.A. acquired jointly 20 066 shares of nominal value of PLN 0.10 each accounting for 0.27% of the share capital and for 0.27% of votes at the General Meeting of Shareholders. Shares were acquired with the aim of their resale to the Issuer (ARCUS S.A.).

ARCUS S.A. bought back from Dom Maklerski Amer Brokers S.A. 7 339 shares – as the Company informed in a current report No 33/2012 of 1 October 2012.

The Company's share capital amounts to PLN 739 515.7 and is divided into 7 395 157 shares of nominal value of PLN 0.10 representing the same number of votes at the GM.

**Legal basis:** Par. 5.1.6 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information to be published by issuers of securities and on conditions of recognition of information required under non-member state law regulations as equivalent (Journal of Laws No. 33 item 259)

#### Appendix to the current report No 37/2012

#### ARCUS S.A. Shares Buyback Daily list of shares acquired

Date	Number of shares	Average Price	Value
22 October 2012	673	2.6500	1 783.45
24 October 2012	543	2.6600	1 444.38
26 October 2012	616	2.6500	1 632.40
<b>TOTAL</b>	<b>1 832</b>	<b>2.6530</b>	<b>4 860.23</b>