



Issued by: ARCUS S.A.
Issued on: 19 March 2014

Subject: Notice of the date of the court hearing regarding an attempt at amicable settlement made by ENERGA-OPERATOR S.A.

Current report no 3/2014

Legal basis: Article 56(1) point 2 of the Act on Public Offering – Current and Periodic Information

Report content:

In accordance with current report No 36/2013 of 17 December 2013, current reports No 37/2013 of 30 December 2013 and No 2/2014 of 3 March 2014, the Management Board of ARCUS S.A. ('the Company', 'the Issuer') hereby informs its reputable investors that the District Court for the City of Warsaw, 16th Commercial Division, determined the date of the hearing planned for May. The court hearing will be held on 20 May 2014.

Legal basis: Par. 5.1.8 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information to be published by issuers of securities and on conditions of recognition of information required under non-member state law regulations as equivalent (Journal of Laws No. 33 item 259).