



From: ARCUS S.A.
Issued on: 28 December 2012

Subject: Information on transactions concluded within own shares acquisition for the purpose of their redemption

Current report no 46/2012

Legal basis: Article 56(1) point 2 of the Act on Public Offering – Current and Periodic Information

Report content:

The Management Board of ARCUS S.A. ('the Issuer') hereby informs complying with the provisions of the agency contract and share disposal agreement concluded with DM Amer Brokers S.A. – within the over-the-counter transaction carried out on 27 December 2012 – acquired for the total amount of PLN 38 810.89 – 12 266 shares for the average price amounting to PLN 3.16; for the purpose of their redemption in accordance with the Resolution No 26 of the Ordinary General Meeting of Shareholders of 14 June 2012.

The value of acquired block of shares amounts to PLN 1 226.60 and accounts for 0.165% of the share capital and 0.165% of the total number of votes at the General Meeting of Shareholders.

ARCUS S.A. acquired from DM Amer Brokers S.A. jointly 31 716 shares of nominal value of PLN 0.10 accounting for 0.42% of the Company's share capital.

The Company's share capital amounts to PLN 739 515.7 and is divided into 7 395 157 shares of nominal value of PLN 0.10 representing the same number of votes at the GM.

The transaction between the Issuer and DM Amer Brokers S.A. was carried in order to document the acquisition costs and determine the tax obligation.

Legal basis: Par. 5.1.6 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information to be published by issuers of securities and on conditions of recognition of information required under non-member state law regulations as equivalent (Journal of Laws No. 33 item 259)