



From: ARCUS S.A.
Issued on: 1 February 2012

Subject: Significant agreement

Current report no 4/2012

Legal basis: Article 56(1) point 2 of the Act on Public Offering – Current and Periodic Information

Report content:

The Management Board of ARCUS S.A. ('the Issuer') hereby informs that on 1 February 2012 concluded with Kredyt Bank S.A. with its registered office in Warsaw, an agreement regarding a renewable credit line at the amount for short-term working capital loans.

Mentioned agreement was concluded for the purpose of financing the current transactions arising from the performance of a large block of long-term agreements.

The credit line shall be available as from 1 February 2012 until 1 August 2014. The interest rates applicable to credit shall be determined on the basis WIBOR (for the relevant interest periods) rate increased by the bank's margin.

The Company shall be obliged to maintain the indicators characterizing its financial situation at the appropriate level. The assignment of contract rights shall constitute the security of mentioned agreement.

Contractual penalties: If the borrower fails to repay the amount of the loan on the due date, shall pay late payment interest accrued with regard to the due and unpaid amount. The borrower is obliged to submit to the enforcement with regard to obligations arising from each of the credit agreements in the manner and within the content specified for such contract.

Conditions of agreement shall comply with market standards expected for the execution of such agreements.

The agreement mentioned above meets the criteria of a significant agreement due to the fact that its total value exceeds 10% of Company's equity.

Legal basis: Par. 5.1.3 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information to be published by issuers of securities