



From: ARCUS S.A.
Issued on: 29 February 2012

Subject: Significant agreement

Current report no 5/2012

Legal basis: Article 56(1) point 2 of the Act on Public Offering – Current and Periodic Information

Report content:

The Management Board of ARCUS S.A. ('the Issuer', 'the Company'), in addition to the information disclosed in a current report No 24/2011 of 19 August 2011, hereby publishes the information delayed under Art. 57.1 of the Act on Public Offering and regarding the second party to the agreement, its financial terms and subject.

The agreement between ARCUS S.A. ('the Issuer') and ADD Polska Ltd. Limited Partnership (with its registered office in Warsaw) of 12 August 2011 regards the purchase of devices for remote reading of energy, water, heat and gas as well as system for street lighting control and associated technical solutions.

Under the provisions of agreement concluded, ADD POLSKA will effect deliveries until 31 March 2012. The value of contract amounts to PLN 28 490 342.65 (net amount).

Conditions of agreement shall comply with market standards expected for the execution of such agreements.

Contractual penalties: With regard to late payments, ADD Polska shall have the right to charge statutory interests.

The value of contractual penalties shall not exceed 10% of these agreements' value.

The agreement mentioned above meets the criteria of a significant agreement due to the fact that the total value of the argument exceeded 10% of Company's equity.

Legal basis: Par. 5.1.3 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information to be published by issuers of securities