

From: ARCUS S.A.

Issued on: 22 March 2012

Subject: Transactions of significant agreement's value

Current report no 7/2012

Legal basis: Article 56(1) point 2 of the Act on Public Offering – Current and Periodic Information

Report content:

The Management Board of ARCUS S.A. ('the Issuer', 'the Company') hereby informs that on 22 March 2012 received information that as a result of the Company's current statutory operations performance, the value of turnover between the Issuer and related entity – T-matic Systems Ltd. in the period between 18 January 2012 and 22 March 2012 amounted to PLN 7 263 440 (net amount).

The invoice of 26 January 2012 for the amount of PLN 644 007.38 net for the purchase of elements of the energy infrastructure (for the needs of realization of agreement for ENERGA-OPERATOR S.A. – current report No 27/2011 of 12 September 2011) shall be recognized as the most significant invoice in above mentioned period.

Conditions of agreement shall comply with market standards expected for the execution of such agreements.

Contractual penalties: - not provided.

The agreement mentioned above meets the criteria of a significant agreement due to the fact that the total value of transactions exceeded 10% of Company's equity.

Legal basis: Par. 5.1.3 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information to be published by issuers of securities