



From: ARCUS S.A.
Issued on: 30 April 2010

Subject: Information on convening an Ordinary General Meeting of ARCUS S.A. Company Shareholders

Current report no 17/2010

Legal basis: Article 56(1) point 2 of the Act on Public Offering – Current and Periodic Information

Report content:

The Management Board of ARCUS S.A. ('the Company') with its registered office in Warsaw, acting pursuant to Art. 399 Par. 1 of the Commercial Companies Code and in accordance with Par. 6 Title 3.2,3 of the Company's Articles of Association hereby convenes an Ordinary General Meeting of Shareholders ('OGM', 'Ordinary General Meeting') to be held on 27 May 2010 at 11.30 am in the Company's headquarters in Warsaw, at 2 Miła Street in the conference room No 9.

Agenda of the OGM:

The Management Board of ARCUS S.A. ('the Company') with its registered office in Warsaw, acting pursuant to Art. 399 Par. 1 of the Commercial Companies Code and in accordance with Par. 6 Title 3.2,3 of the Company's Articles of Association hereby convenes an Ordinary General Meeting of Shareholders ('OGM', 'Ordinary General Meeting') to be held on 27 May 2010 at 11.30 am in the Company's headquarters in Warsaw, at 2 Miła Street in the conference room No 9.

Agenda of the OGM:

1. Opening of the Ordinary General Meeting.
2. Election of the Chairman of the Ordinary General Meeting.
3. Statement that the Ordinary General Meeting has been properly convened and is able to adopt resolutions.
4. Approval of the Agenda.
5. Review and approval of the Supervisory Board's statement on the results of the assessment of Company's unconsolidated financial statement for the year ended 31 December 2009 and the Management Board's report on Company's activities in 2009.
6. Review and approval of the Supervisory Board's statement on the results of the assessment of Capital Group's consolidated financial statement for the year ended 31 December 2009 and the Management Board's report on Capital Group's activities in 2009.
7. Review and approval of the Supervisory Board's statement on the results of the assessment of the Management Board's proposal concerning the allocation of profit for the financial year 2009.
8. Review and approval of the Management Board's reports on Company's and Capital Group's activities in 2009.
9. Review and approval of the Supervisory Board's statement on the assessment of its activities in 2009.
10. Review and approval of the Supervisory Board's statement regarding the assessment of Company's and Capital Group's position in 2009.
11. Review and approval of Company's unconsolidated financial statement and Capital Group's consolidated financial statement for the financial year 2009.
12. Granting the members of the Management Board and Supervisory Board the acknowledgement of the fulfillment of their duties in 2009.
13. Adoption of a resolution concerning the allocation of profit for the financial year 2009.
14. Closing of the Ordinary General Meeting.

Legal basis: Par. 39.1.1,2 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information to be published by issuers of securities