

From: ARCUS S.A. Issued on: 30 August 2011

Subject: Significant agreement

Current report no 25/2011

Legal basis: Article 56(1) point 2 of the Act on Public Offering – Current and Periodic Information

Report content:

The Management Board of ARCUS S.A. ('the Issuer', 'the Company') hereby informs the investors that on 29 August 2011 the Company received the agreements of 26 August 2011 signed by a Consortium's Proxy with ENERGA-OPERATOR S.A. with its registered office in Gdańsk (80-557) at 130 Marynarki Polskiej Street ('Ordering Party'). Granting the Realization Orders shall be the subject of aforementioned agreements. The agreements have been signed in consortium with a subsidiary – T-matic Systems Ltd. on the basis of a Framework Agreement (current report No 22/2011 of 28 June 2011).

Under the agreement, the Consortium ('the Contractor') with T-Matic Systems Ltd. as a Leader shall be obliged to the delivery of equipment, provision of support services aimed at infrastructure start-up and conducting workshops enabling the Counting Infrastructure start-up.

Net value of Realization Contracts: PLN 23,038,285.

Conditions of agreement shall comply with market standards expected for the execution of such agreements.

For the non-performance or improper performance of the agreement, the Ordering Party shall be entitled to contractual penalties as well as shall have the right to claim compensation on general principles.

The value of contractual penalties shall not exceed 10% of these agreements' value.

The agreement mentioned above meets the criteria of a significant agreement due to the fact that the total value of the argument exceeded 10% of Company's equity.

Legal basis: Par. 5.1.3 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information to be published by issuers of securities