



From: ARCUS S.A.
Issued on: 15 December 2011

Subject: Transactions of significant agreement's value

Current report no 38/2011

Legal basis: Article 56(1) point 2 of the Act on Public Offering – Current and Periodic Information

Report content:

The Management Board of ARCUS S.A. ('the Issuer', 'the Company') hereby informs that on 15 December 2011 received information that as a result of the Company's current statutory operations performance, the value of turnover between the Issuer and Konika Minolta Business Solutions Polska Ltd. (with its registered office in Warsaw) in the period of 12 months (15 December 2010 – 15 December 2011) amounted to PLN 9 385 817 (net amount).

The invoice of 6 December 2011 for PLN 4 547 679 (net amount) for the sales of IT equipment shall be recognized as the most significant invoice in above mentioned period.

Conditions of agreement shall comply with market standards expected for the execution of such agreements.

Contractual penalties: - not provided.

The agreement mentioned above meets the criteria of a significant agreement due to the fact that the total value of transactions with this entity in the period of 12 months exceeded 10% of Company's equity.

Legal basis: Par. 5.1.3 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information to be published by issuers of securities