



From: ARCUS S.A.
Issued on: 30 December 2011

Subject: Annex to the credit agreement

Current report no 42/2011

Legal basis: Article 56(1) point 2 of the Act on Public Offering – Current and Periodic Information

Report content:

The Management Board of ARCUS S.A. ('the Issuer') hereby informs that on 30 December 2011 signed an Annex to the overdraft credit agreement (valid as from 10 July 1998 and concluded between ARCUS S.A. and Bank Polska Kasa Opieki S.A. with its registered office in Warsaw). As a result of aforementioned Annex conclusion – credit at the amount of PLN 4 000 000 shall be available for the Company in the period up to 31 May 2012. The floating interest rates applicable to the credit shall be determined on the basis 1M WIBOR rate increased by the bank's margin.

Furthermore, the Management Board of ARCUS S.A. concluded with Bank Polska Kasa Opieki S.A. an agreement aimed at collateralizing Bank's receivables arising from the stand-by import letters of credit at the amount of PLN 4 500 000 opened at the request of ARCUS S.A for the benefit of Kyocera Mita Europe B.V. The registered pledge, determined on the basis of a specification of inventory, has been established on mentioned letters of credit.

Conditions of agreement shall comply with market standards expected for the execution of such agreements.

The agreement mentioned above meets the criteria of a significant agreement due to the fact that the total value of orders placed 10 June 2011 and 29 December 2011, exceeded 10% of Company's equity.

Legal basis: Par. 5.1.3 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information to be published by issuers of securities