

Issued by: ARCUS S.A. **Issued on:** 20 May 2014

Subject: Court hearing regarding an attempt at amicable settlement made by ENERGA-OPERATOR S.A.

Current report no 7/2014

Legal basis: Article 56(1) point 2 of the Act on Public Offering – Current and Periodic Information

Report content:

The Management Board of ARCUS S.A. hereby informs its reputable investors that today a planned court hearing on amicable settlement (information on this planned hearing was disclosed by the Company in current reports no 2/2014 and 3/2014) was held. A motion of ARCUS S.A., supported by Energa-Operator S.A. – for further postponement of the hearing was not accepted by the Court. The case was dismissed. The parties plan further talks aimed at bringing about a settlement.

Legal basis: Par. 5.1.8 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information to be published by issuers of securities and on conditions of recognition of information required under non-member state law regulations as equivalent (Journal of Laws No. 33 item 259).