



**From:** ARCUS S.A.

**Issued on:** 26 May 2011

**Subject:** Acquisition of DocuSoft Ltd. stocks

**Current report no 9/2011**

**Legal basis:** Article 56(1) point 1 of the Act on Public Offering – Confidential Information

**Report content:**

The Management Board of ARCUS S.A. hereby informs that on 23 May 2011, after obtaining the consent of the Supervisory Board, on the basis of agreement concluded between ARCUS S.A., two natural persons and a legal person, ARCUS S.A. has acquired stocks in the increased share capital of DocuSoft Limited Liability Company with its registered office in Bielsko-Biała for the total amount of PLN 2.000.000.

(DocuSoft Ltd. is ARCUS Company's related company – one of majority stockholders of DocuSoft Ltd. is a first-degree relative of ARCUS Company's shareholder, shareholder of MMR Invest S.A.).

According to aforementioned agreement, ARCUS S.A. shall acquire the following stocks of DocuSoft:

- a. 3710 (three thousand seven hundred and ten) new non-preference stocks of nominal value of PLN 500.00 (five hundred) each,
- b. 145 (one hundred and forty five) new dividend preference stocks of nominal value of PLN 500.00 (five hundred) each (each preference stock shall participate in dividend in the extent exceeding by a half non-preference stocks),

c. 145 (one hundred and forty five) new dividend and vote preference stocks of nominal value of PLN 500.00 (five hundred) each (each individual preference stock shall participate in dividend in the extent exceeding by a half non-preference stocks and shall entitle to two votes).

ARUS S.A. shall own 86.96% of the total number of stocks and shall be entitled to 90.1% of votes at DocuSoft Ltd. Stockholders' General Meeting.

DocuSoft Ltd. has been present on the market since 1999. The company produces software for the document and information flow management.

The acquisition of DocuSoft Ltd. stocks shall increase ARCUS Company's competences with regard to BPM (Business Process Management) and DMS (Document Management System), that is in the area strictly associated with ARCUS core business.

Thanks to above described transaction, ARCUS S.A. gains:

- own product generating high margin,
- improvement of MDS (Managed Document Services) offer – the possibility to archive and deal with dematerialized correspondence circulation,
- the possibility of market expansion based on company's plans,
- team of experienced employees with analytical, implementation and programming skills.

ARCUS Company's plans envisage strengthening the salesforce, further development of products, building the development and implementation competences for the needs of the Capital Group.

The funds obtained by ARCUS S.A. from shares issue shall constitute the source of DocuSoft Ltd. stocks acquisition financing.