

From: ARCUS S.A.

Issued on: April 3, 2009

Subject: An application for admission of C series bearer ordinary shares of ARCUS S.A. to exchange trading

Current report no 21/2009

Legal basis: Article 56(1) point 1 of the Act on Public Offering – Confidential Information

Report content:

The Management Board of ARCUS S.A. having its registered office in Warsaw ('the Company') hereby informs that on April 3, 2009 ARCUS S.A. company has applied for the admission of 98,476 C series bearer ordinary shares to trading on the Warsaw Stock Exchange Main Market. The shares have been acquired by persons entitled to exercise A series registered subscription warrants pursuant to the Extraordinary General Meeting Resolution No 3 of October 14, 2008 regarding the issue of A series subscription warrants granting the right to subscribe to C series bearer ordinary shares; conditional capital increase by way of C series bearer ordinary shares issue without subscription rights for existing shareholders; C series bearer ordinary shares dematerialisation and admission to trading on a regulated market and amendment to Articles of Association in accordance with C series bearer ordinary shares issue, and in pursuance of the Detailed Terms of A series registered subscription warrants and C series bearer ordinary shares issue of December 18, 2008, amended by the Annex No 1 of April 1, 2009 (according to information published by the Company in current reports No 59/2008, No 12/2009 and No 19/2009).

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