

From: ARCUS S.A.

Issued on: April 27, 2009

Subject: Notice of Ordinary General Meeting of Shareholders

Current report no 26/2009

Legal basis: Article 56(1) point 2 of the Act on Public Offering – Current and Periodic Information

Report content:

The Management Board of ARCUS S.A. with its registered office in Warsaw, Miła 2 Street ('the Company'), acting pursuant to Art. 399.1 of the Commercial Companies Code and §6 title 3.2 of the ARCUS S.A. Articles of Association, hereby convenes for 21 May 2009, at 9:00 hours the Ordinary General Meeting of Shareholders ('General Meeting') which will be held in Warsaw at Miła 2 Street (conference room, ground floor) with the following Agenda:

1. Opening of the General Meeting.
2. Election of the Chairman of the General Meeting.
3. Statement that the General Meeting has been properly convened and is able to adopt resolutions.
4. Approval of the Agenda.
5. Review and approval of the Management Board report on ARCUS S.A. and ARCUS S.A. Group activities for 2008.
6. Review and approval of ARCUS S.A. standalone financial statement and ARCUS S.A. Group consolidated financial statement for 2008.
7. Review and approval of: the Supervisory Board statement on the Management Board report regarding ARCUS S.A. activities, ARCUS S.A. standalone financial statement for the year 2008, the Management Board report regarding ARCUS S.A. Group activities, ARCUS S.A. Group consolidated financial statement for the year 2008 and the application regarding the allocation of profit for the year 2008.
8. Granting a vote of acceptance to members of the Management Board and Supervisory Board for the discharge of their duties in 2008.
9. Adoption of a resolution concerning the allocation of profit for 2008.

10. Adoption of a resolution concerning the amendments to the Articles of Association of ARCUS S.A. in order to adjust the Company's scope of activities to the provisions of Polish Classification of Activities established by the Regulation of the Council of Ministers of December 24, 2007 (Journal of Laws of 2007, No 251 item 1885) and amend the scope of statements to be published by the Company.
11. Adoption of a resolution granting the Supervisory Board the authorization to approve consolidated text of ARCUS S.A. Articles of Association.
12. Adoption of a resolution concerning changes to the composition of the Supervisory Board.
13. Closing of the General Meeting.

The Management Board of ARCUS S.A. hereby informs that pursuant to Art. 406.3 of the Commercial Companies Code and in accordance with Art. 9-11 of the Act on Trading in Financial Instruments of July 29, 2005 (Journal of Laws No 183 item 1583 as amended) in order to participate in a General Meeting and exercise the voting rights, the certificate issued to confirm the right of a holder of dematerialised shares to participate in the General Meeting shall be submitted at the Company's registered office (Warsaw, Miła 2 Street) not later than a week prior to the date of the General Meeting, that is until 14 May 2009, inclusive (from 8.00 a.m. to 4.00 p.m.). Mentioned certificates shall not be collected before the closing of the General Meeting.

In accordance with Art. 407.1 of the Commercial Companies Code, the list of Shareholders authorized to participate in the Ordinary General Meeting shall be displayed at the Company's office in Warsaw at Miła 2 Street (from 9.00 a.m. to 5.00 p.m.) for a period of three days prior to the date of the General Meeting, starting from May 18, 2009. Also materials regarding the General Meeting Agenda shall be available (in line with rules arising from Commercial Companies Code) at the Company's office.

Legal basis: Par. 38.1.1,2 of the Regulation of the Minister of Finance of February 19, 2009 on current and periodic information to be published by issuers of securities

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