

From: ARCUS S.A.

Issued on: April 29, 2009

Subject: Significant Agreement

Current report no 28/2009

Legal basis: Article 56(1) point 2 of the Act on Public Offering – Current and Periodic Information

Report content:

The Management Board of ARCUS S.A. hereby informs that due to conducted negotiations (as referred to in current report No 27/2009 of April 29, 2009) on April 29, 2009 ARCUS S.A. entered into cooperation agreement with Kyocera Mita Europe B.V. ('Kyocera') with its registered office in the Netherlands, Hoeksteen 40, 2132 MS Hoofddorp. Pursuant to the above mentioned agreement ARCUS S.A. shall act as a Distributor of all models of copiers and multi-functional products ('MFP') offered by Kyocera. The agreement regards the full range of documents management systems solutions and thus expands the scope of current, long-term cooperation with Kyocera corporation.

Agreement Value:

The total estimated agreement value amounts to: EUR 5 000 000.00 (approximately PLN 22 839 000.00)

Terms of the Agreement:

The agreement shall come into force as of its signing and is binding for a period of 12 months. After this period both parties shall decide on extension of the agreement.

Contractual penalties:

Decisions concerning contractual penalties and compensation claims have not been made.

The other conditions of agreement comply with standards expected for the execution of such agreements.

The agreement mentioned above meets the criteria of a significant agreement due to the fact that the total value of agreement exceeded 10% of Company's equity.

Legal basis: Par. 5.1.3 of the Regulation of the Minister of Finance of February 19, 2009 on current and periodic information to be published by issuers of securities

**Only the Polish version of this document is binding.
This translation is provided for information only.
Every effort has been made to ensure the accuracy of this publication**