



**Issued by:** ARCUS S.A.  
**Issued on:** 16 June 2014

**Subject:** Opening of an import letter of credit

**Current report no 12/2014**

**Legal basis:** Article 56(1) point 2 of the Act on Public Offering – Current and Periodic Information

**Report content:**

The Management Board of ARCUS S.A. (hereinafter 'the Company', 'the Issuer') hereby informs its reputable investors that received a confirmation of a successful opening of a letter of credit granted to the Issuer by HSBC Bank Polska S.A. with its registered office in Warsaw, at the amount of 5 million EUR for the benefit of Kyocera Solutions Europe B.V. with its registered office in the Netherlands. The letter of credit shall be available until 12 June 2015 (taking into account the final loading on 1 March 2015). Security of the agreement as well as amount of fees and commissions have been established with the consideration of market conditions, wherein the value of warranty exceeds 10% of the Issuer's equity.

**Legal basis:** Par. 5.1.7 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information to be published by issuers of securities and on conditions of recognition of information required under non-member state law regulations as equivalent (Journal of Laws No. 33 item 259).