



Issued by: ARCUS S.A.
Issued on: 14 July 2014

Subject: Transaction between related entities

Current report no 19/2014

Legal basis: Article 56(1) point 2 of the Act on Public Offering – Current and Periodic Information

Report content:

The Management Board of ARCUS S.A. ('the Company', 'the Issuer') hereby informs its reputable investors that on 14 July 2014, ARCUS S.A. concluded with T-matic Systems S.A. an agreement for the acquisition of 100% of shares in Durau Sp. z o.o. (Limited Liability Company) – a subsidiary company of T-matic Systems S.A.

The value of transaction: PLN 100 000.

The transaction is the result of adjusting the structure of ARCUS S.A. GROUP to the Group's business strategy.

Durau Sp. z o.o. is a purchasing group that provides trading and business services for media sector. T-matic Systems S.A. established and acquired a 100%-stake in Durau Sp. z o.o. in November, 2013.

The basis for the publication of this report is a transaction between related parties.