



Issued by: ARCUS S.A.
Issued on: 25 September 2014

Subject: Significant agreement

Current report no 22/2014

Legal basis: Article 56(1) point 2 of the Act on Public Offering – Current and Periodic Information

Report content:

The Management Board of ARCUS S.A. ('the Issuer') hereby informs its reputable investors that on 25 September 2014 concluded with Bank Zachodni WBK S.A. with its registered office in Wrocław, an Annex No 4 to the agreement of 1 February 2012 as regards a renewable credit line for short-term working capital loans (current report No 4/2012). The credit agreement at the amount of PLN 16 million concluded for the purpose of financing the current transactions arising from the performance of a large block of long-term agreements, shall be in force until 30 October 2016.

At the same time, on 25 September 2014, parties concluded a credit agreement in the form of an overdraft facility at the amount of PLN 7.5 million for the purpose of financing the current business operations.

The Company shall be obliged to maintain the indicators characterizing its financial situation at the appropriate level.

Interest rate on credit shall be based on O/N WIBOR rate (for the relevant interest periods) increased by the Bank's margin.

The collateral of the agreement as well as the amount of fees and commissions were determined at market conditions.

Contractual penalties: The Borrower shall be obliged to submit to the enforcement as regards obligations arising from each of credit agreements in the form and content determined for this agreement.

Other conditions of agreement shall comply with market standards expected for the execution of such agreements. The basis for recognition of agreement as significant shall be the that its value exceeds 10% of Arcus S.A. equity's value.

Legal basis: Par. 5.1.3 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information to be published by issuers of securities and on conditions of recognition of information required under non-member state law regulations as equivalent (Journal of Laws No. 33 item 259 as amended