



Issued by: ARCUS S.A.
Issued on: 30 July 2015

Subject: Granting an import letter of credit

Current report no 15/2015

Legal basis: Article 56(1) point 2 of the Act on Public Offering – Current and Periodic Information

Report content:

The Management Board of ARCUS S.A. (hereinafter 'the Company', 'the Issuer') hereby informs reputable investors and shareholders of the Company, that on 30 July 2015 the Company received a bilaterally signed agreement concluded with BZ WBK S.A. Thereby, ARCUS S.A. received a confirmation of being effectively granted an letter of credit by Bank Zachodni WBK S.A. with its registered office in Wrocław in the amount of PLN 8 million for the benefit of Kyocera Document Solutions Europe B.V. with its seat in the Netherlands.

The availability of the letter of credit falls on the period between 1 August 2015 and 1 January 2016.

Aforementioned agreement is secured by assignment of trade receivables, promissory note, as well as bail given by the majority shareholder. The amount of fees and commissions has been established on market conditions, where the total value of the bail exceeds 10% of the Issuer's the equity.

Legal basis: Par. 1.7 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information to be published by issuers of securities and on conditions of recognition of information required under non-member state law regulations as equivalent (Journal of Laws No. 33 item 259 as amended)