



Issued by: ARCUS S.A.

Issued on: 27 September 2016

Subject: Significant agreement

Current report no 22/2016

Legal basis: Art. 17.1 – MAR – Confidential Information

Report content:

The Management Board of ARCUS S.A. ('the Issuer') hereby discloses the information that on 27 September 2016 received a signed, subsequent Annex to the Agreement with Bank Zachodni WBK S.A. with its registered office in Wrocław as regards an overdraft facility in the amount of PLN 6 000 000 contracted for the purpose of financing the current business operations (the Company informed in detail about the cooperation with the Bank in a half-yearly report for the first half of 2016).

31 March 2017 shall be the credit repayment date.

The amount of credit will be systematically reduced to the level of PLN 4 500 000 as at 1 March 2017.

The Company shall be obliged to maintain the indicators characterizing its financial situation at appropriate levels.

Interest rate on credit shall be based on WIBOR 1M rate (for the relevant interest periods) increased by the Bank's margin.

The Agreement is secured by assignment of trade receivables, promissory note as well as bail bond signed by a majority shareholder. The amount of fees and commissions, has been established on market conditions, while the total value of a surety exceeds 10% of the equity of the Issuer.

Contractual penalties: The Borrower shall be obliged to submit to the enforcement as regards obligations arising from the credit agreement.