



Issued by: ARCUS S.A.
Issued on: 10 October 2016

Subject: Significant agreement

Current report no 23/2016

Legal basis: Art. 17.1 – MAR – Confidential Information

Report content:

With reference to current report No 22/2016, the Management Board of ARCUS S.A. ('the Issuer') hereby discloses the information that on 10 October 2016 received a signed, subsequent Annex to the Agreement with Bank Zachodni WBK S.A. with its registered office in Wrocław as regards an overdraft facility in the amount of PLN 6 000 000. The Parties have determined a new credit repayment date – 31 December 2016 and a credit amount at a fixed level of PLN 6 000 000.

Other terms of agreement shall remain unchanged.

Legal basis: Par. 5.1.3 of the Regulation of the Minister of Finance of 19 February 2009 on current and periodic information to be published by issuers of securities and on conditions of recognition of information required under non-member state law regulations as equivalent (Journal of Laws No. 33 item 259 as amended)