

Date of issue: 9 November 2016

Current report no 26/2016

Counterclaim

Legal basis: Art. 17.1 of the Market Abuse Regulation

Content of the report:

The Management Board of **ARCUS S.A.** (hereinafter “**the Issuer**”, or “**the Company**”) hereby discloses the information that yesterday, the Consortium of companies – Docusoft S.A. (“Consortium’s Leader”) and ARCUS S.A. (“Consortium’s Member”) received a counterclaim from Centrum Systemów Informacyjnych Ochrony Zdrowia (“the Ordering Party”) concerning the Agreement of 1 July 2013 on the conclusion of which the Issuer informed in a current report no 29/2013 and in accordance with current report no 11/2016 of 18 May 2016 regarding the request addressed to Consortium for the payment of a total amount of PLN 12,860,098.95. The counterclaim was filed in the court proceedings instituted by the Consortium.

The Management Board of the Issuer supports its opinion, that the counterclaim is only an element of the negotiations proceedings of the Ordering Party and is a response to claims filed earlier by the Consortium for the amount of PLN 4,643,255.71. The Issuer is also not aware of any circumstances that could form the basis of submitted claims.

The Issuer also reports that the subject of a counterclaim refers to the works performed by the Leader of the Consortium – DecSoft S.A. and in accordance with the consortium contract, the responsibility lies solely with DecSoft S.A.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Michał Czeredys – President of the Management Board

Rafał Czeredys – Member of the Management Board