

Date of issue: 29 December 2016

Current report no 28/2016

Significant agreement

Legal basis: Art. 17.1 of the Market Abuse Regulation

Content of the report:

In accordance with current report no. 23 and 22 of 2016 and no. 22 of 2014, the Management Board of **ARCUS S.A.** (hereinafter “**the Issuer**”, or “**the Company**”) hereby discloses the information that on 29 December 2016 received a countersigned Annex No 5 to the Agreement with Bank Zachodni WBK S.A. with its registered office in Wrocław regarding an overdraft for the amount of up to PLN 6 million and with a repayment date until 30 September 2017, contracted for the purpose of financing the current business operations.

The amount of mentioned credit will be gradually reduced during the repayment period to the amount of PLN 1 million, as set forth in the repayment schedule. The Company is obliged to maintain an appropriate level of indicators characterizing its financial position.

Other terms and conditions of the Agreement remain unchanged.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Michał Czeredys – President of the Management Board