

Date of issue: 31 May 2017

Current report no 8/2017

Significant agreement

Legal basis: Art. 17.1 of the Market Abuse Regulation

Content of the report:

With reference to the current report no 28/2016, the Management Board of **ARCUS S.A.** (hereinafter “**the Issuer**”) hereby discloses the information that on 31 May 2017 received an Annex No 6 to the Agreement concluded with Bank Zachodni WBK with its registered office in Wrocław as regards an overdraft for financing current business activity, signed by both parties.

According to mentioned Annex, the amount of an overdraft shall be PLN 2 million by the end of the availability period, i.e. by 30 September 2017.

The overdraft interest rate is based on WIBOR 1M for the relevant interest periods plus the Bank's margin. The Company is obliged to maintain an appropriate level of indicators characterizing its financial position.

Security of the aforementioned agreement is a *de minimis* guarantee, a promissory note, a pledge on current assets and a debt transfer agreement.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Michał Czeredys – President of the Management Board

Rafał Czeredys – Member of the Management Board