

Date of issue: 28 September 2017

Current report no 17/2017

**Significant agreement**

Legal basis: Art. 17.1 of the Market Abuse Regulation

**Content of the report:**

With reference to the current report no 8/2017 and 28/2016, the Management Board of **ARCUS S.A.** (hereinafter “**the Issuer**”) hereby discloses the information that on 28 September 2017 received an Annex No 7 to the Agreement concluded with Bank Zachodni WBK with its registered office in Wrocław as regards an overdraft for financing current business activity, signed by both parties.

According to mentioned Annex, the credit facility has been renewed until 30 September 2018 with a limit amounting to PLN 6 400 000 available until 29 December 2017. After this date the amount of an overdraft shall be PLN 2 million by the end of the agreement period.

The overdraft interest rate is based on WIBOR 1M for the relevant interest periods plus the Bank's margin. The Company is obliged to maintain an appropriate level of indicators characterizing its financial position.

Security of the aforementioned agreement is a *de minimis* guarantee, a promissory note, a pledge on current assets, a debt transfer agreement, and a personal guarantee of a Member of the Management Board.

**SIGNATURES OF PERSONS REPRESENTING THE COMPANY:**

**Michał Czeredys** – President of the Management Board

**Rafał Czeredys** – Member of the Management Board