

Date of issue: 26 June 2018

Current report no 9/2018

Significant agreement

Legal basis: Art. 17.1 of the Market Abuse Regulation

Content of the report:

With reference to the current report no 17/2017, the Management Board of **ARCUS S.A.** (hereinafter “**the Issuer**”) hereby discloses the information that on 26 June 2018 received an Annex No 10 to the Agreement concluded with Bank Zachodni WBK with its registered office in Wrocław as regards bank overdraft for financing current business activity, signed by both parties. In accordance with the provisions of mentioned Annex, the amount of credit is increased to PLN 6 million, valid until the expiration of a credit agreement.

The overdraft interest rate is based on WIBOR 1M for the relevant interest periods plus the Bank's margin. The Company is obliged to maintain an appropriate level of indicators characterizing its financial position.

Security of the aforementioned agreement includes a *de minimis* guarantee, a promissory note, a pledge on current assets and a debt transfer agreement.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Rafał Czeredys – Member of the Management Board