

Date of issue: 24 September 2018

Current report no 16/2018

**Conclusion of an investment agreement**

**Legal basis:** Art. 17.1 of the Market Abuse Regulation

**Content of the report:**

The Management Board of **ARCUS S.A.** hereby discloses the information that on 24 September 2018 an investment agreement was concluded between Arcus S.A., three natural persons and one legal entity, as a result of which Arcus S.A. took up shares in the increased share capital of Zeccer spółka z ograniczoną odpowiedzialnością (Limited Liability Company) with its registered office in Wrocław (KRS: 0000425365).

As a result of the concluded agreement, the Issuer acquired 75 (seventy-five) new shares for the total amount of PLN 350,000 (three hundred and fifty thousand) with a nominal value of PLN 50.00 (fifty zlotys) each, accounting for 15% of the share capital of Zeccer Sp. z o.o. The investment agreement provides for the possibility of further capital involvement of Arcus S.A.

The transaction is part of the strategy of expanding the offer of Arcus S.A. in the field of document management for the individual clients market (B2C) through a cooperation in the development of services related to the use of the Zeccer access application, prepared inter alia for mobile devices. This tool enables automatic printing with the use of printing and copying devices made available in public places. For two years now Arcus S.A. has been offering the above solution on the Polish market as Arcus Kyocera Zeccer.

As a result of the analysis, the Issuer considered that it is justified to qualify the above information as inside information within the meaning of Art. 17.1 of MAR, subject to publication in the form of this report.

**SIGNATURES OF PERSONS REPRESENTING THE COMPANY:**

**Rafał Czeredys** – Member of the Management Board