

Date of issue: 27 September 2018

Current report no 17/2018

Conclusion of an annex to the agreement with Santander Bank Polska S.A.

Legal basis: Art. 17.1 of the Market Abuse Regulation

Content of the report:

The Management Board of **ARCUS S.A.** hereby discloses the information that on 27 September 2018 received an Annex No 11 to the Agreement concluded with Santander Bank Polska S.A. with its registered office in Warsaw (previously BZ WBK S.A.) as regards an overdraft for financing current business activity, signed by both parties.

According to mentioned Annex, the amount of an overdraft shall be PLN 6 million by the end of the availability period, i.e. by 30 September 2019.

The overdraft's interest rate is based on WIBOR 1M for the relevant interest periods plus the Bank's margin. The Company is obliged to maintain an appropriate level of financial indicators.

Security of the aforementioned agreement is a *de minimis* guarantee, a promissory note, a pledge on current assets and a debt transfer agreement.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Rafał Czeredys – Member of the Management Board