

Date of issue: 20 December 2018

Current report no 19/2018

Acquisition of shares

Legal basis: Art. 17.1 of the Market Abuse Regulation

Content of the report:

The Management Board of **ARCUS S.A. (' the Issuer')** hereby discloses information on the acquisition from a subsidiary undertaking Durau Sp. z o. o. (Limited liability company) ('Durau') of 39 (thirty nine) shares in LMT Sp. z o.o. (Limited liability company) ('LMT') with nominal value of PLN 50.00 (fifty Polish zloty) per share and total nominal value of PLN 1,950 (one thousand nine hundred and fifty Polish zloty). The shares acquired by the Issuer account for 39% (thirty-nine percent) of the share capital of LMT.

The subject of the agreement is datio in solutum (a giving in payment) involving the transfer by Durau of ownership of LMT shares to the Issuer in order to meet (up to the same value) the liabilities of Durau towards the Issuer arising from the Issuer's loan receivables towards Durau in the amount of PLN 1,233,750 (one million twenty three thousand seven hundred fifty Polish zloty).

The Issuer hereby acquires from Durau the abovementioned shares in LMT, together with all related rights, upon the conclusion of the datio in solutum agreement.

The Management Board of Arcus S.A. does not preclude a further increase of capital involvement in LMT Sp. z o.o.

As a result of the analysis carried out, the Issuer concluded that it is justified to classify the information indicated above as inside information within the meaning of Art. 17.1 of the MAR subject to publication in the form of this report.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Rafał Czeredys – Member of the Management Board