

Date of report: 24 October 2019

Current report no 17/2019

**Registration of the Issuer's merger with a subsidiary**

Legal basis: Art. 17.1 of the Market Abuse Regulation

**Content of the report:**

In reference to the information disclosed in the current report no. 5/2019 of 9 April 2019, the Management Board of ARCUS S.A. with its registered office in Warsaw (“the Acquiring Company”, “the Issuer”) hereby reports that today the Issuer received information that the District Court for the City of Warsaw, XIII Commercial Division of the National Court Register, registered the Issuer's merger with its subsidiary company - T-matic Systems S.A. with its registered office in Warsaw (the “The Company being acquired”) entered into the Register of Entrepreneurs kept by the District Court for the City of Warsaw in Warsaw, XIII Commercial Division of the National Court Register under KRS number 0000444112.

The merger was executed on the terms and conditions specified in the merger plan agreed and approved on 9 April 2019 by the Management Boards of both the merging companies. The merger of the companies took place in the manner specified in Art. 492.1.1 of the Commercial Companies Code (“CCC”), i.e. by way of acquisition, i.e. by transferring all the assets of the Company being Acquired to the Acquiring Company (merger by acquisition) without amending the Articles of Association of the Acquiring Company and without increasing the share capital of the Acquiring Company.

As of the date of entry of the merger into the register of entrepreneurs kept by the National Court Register, ARCUS S.A. entered into all rights and obligations of T-matic Systems S.A. As a result of the merger, T-matic Systems S.A. will be deleted from the register of entrepreneurs.

**SIGNATURES OF PERSONS REPRESENTING THE COMPANY:**

**Rafał Czeredys** – Member of the Management Board